**INTEREST RATES MARKET NOTICE**

**Date: 24 August 2017**

**Subject:** New Financial Instrument Listing

***(MERCEDES-BENZ SOUTH AFRICA LIMITED –“MBF057”)***

====================================================

The JSE Limited has granted a listing to **MERCEDES-BENZ SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 28 August 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MBF057

**Nominal Issued** R 2,000,000,000.00

**Issue Price** 100%

**Coupon** 8.23% (3 Month JIBAR as at 23 Aug 2017 of 7.050% plus 118 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 August 2020

**Books Closed Date(s)** 18 February, 18 May, 18 August, 18 November

**Interest Payment Date(s)** 28 February, 28 May, 28 August, 28 November

**Last Day to Register** By 17:00 on17 February, 17 May, 17 August, 17 November

**Issue Date** 28 August 2017

**Date Convention** Following

**Interest Commencement Date** 28 August 2017

**First Interest Payment Date** 28 November 2017

**ISIN No.** ZAG000146200

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MBP057%20Pricing%20Supplement%2020170828.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MBP057%20Pricing%20Supplement%2020170828.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB +27 11 2824155

Corporate Actions JSE +27 11 5207000